

# SSE Newsletter – September

Source: SSE, Wind, as of September 30, 2021.

## Monthly News Highlights

### **The SSE Pilots Direct Channel for Information Disclosure on Bond Market**

6 Sep

The information disclosure direct channel refers to the information disclosure method in which market entities register and upload the information disclosure documents with the SSE and directly disclose information on the SSE official website.

<http://english.sse.com.cn/news/newsrelease/c/5595616.shtml>

### **"Ring the Bell for Financial Literacy" Ceremony Successfully Held**

29 Sep

The SSE and six other WFE members in Mainland China, together with China Securities Investor Services Center and China Securities Investor Protection Fund jointly held the "Ring the Bell for Financial Literacy" ceremony. This is the first time that seven WFE members in Mainland China co-held the ceremony in response to initiatives of global securities regulators and capital market infrastructure.

[http://www.sse.com.cn/aboutus/mediacenter/hotandd/c/c\\_20210929\\_5600527.shtml](http://www.sse.com.cn/aboutus/mediacenter/hotandd/c/c_20210929_5600527.shtml) (in Chinese)

### **The SSE Held the 2021 Meeting of Equity Investment Institutions**

30 Sep

A total number of 43 equity investment institutions and 17 security companies attended the meeting. Representatives from CSRC and AMAC also attended.

[http://www.sse.com.cn/aboutus/mediacenter/hotandd/c/c\\_20210930\\_5602108.shtml](http://www.sse.com.cn/aboutus/mediacenter/hotandd/c/c_20210930_5602108.shtml) (in Chinese)

## Downloads

[Measures of Shanghai Stock Exchange for Implementation of Issuance and Underwriting of Shares on the STAR Market](#) (in Chinese)

[Guidelines No. 1 of the Shanghai Stock Exchange for the Application of the Rules for Issuance and Underwriting on the STAR Market - Initial Public Offerings](#) (in Chinese)

## Equity Market

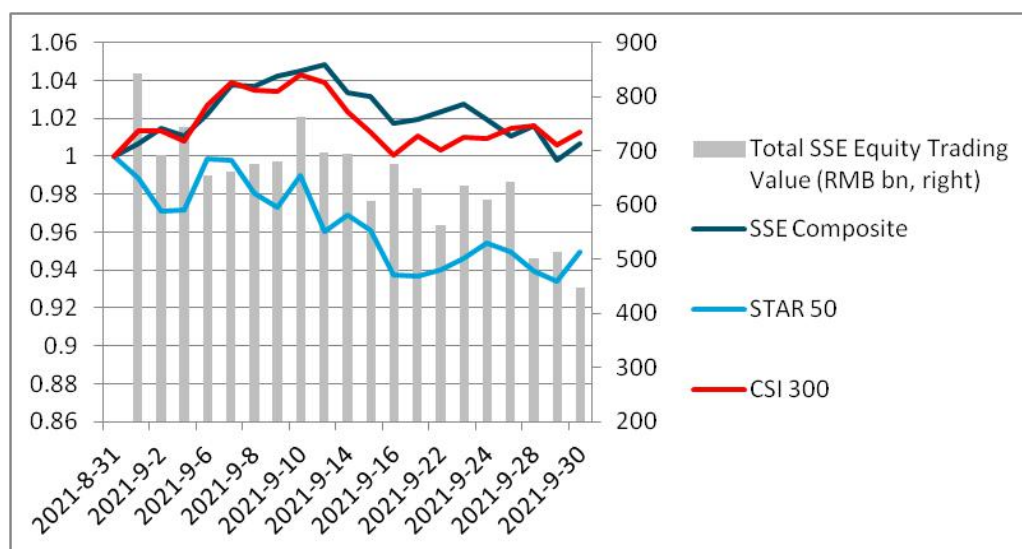
### ● Market Overview

Boards	No. of Listed Companies	Total Market Value (RMB tn)	PE (LYR)	Average Daily Trading Value (RMB bn)	Average Daily Trading Value MoM Change
Main Board A	1643	45.07	16.26	599.72	17.30%
STAR Market	341	4.84	68.27	46.69	-30.97%

### ● Index Performance

Indexes	Closing Price	Monthly Performance	YTD Performance
SSE Composite	3568.17	0.68%	2.74%
SSE 50	3196.99	3.23%	-12.19%
SSE 180	10001.85	1.17%	-6.40%
STAR 50	1368.72	-5.03%	-1.75%
CSI 300	4866.38	1.26%	-6.62%

### Index Performance & Equity Trading Value



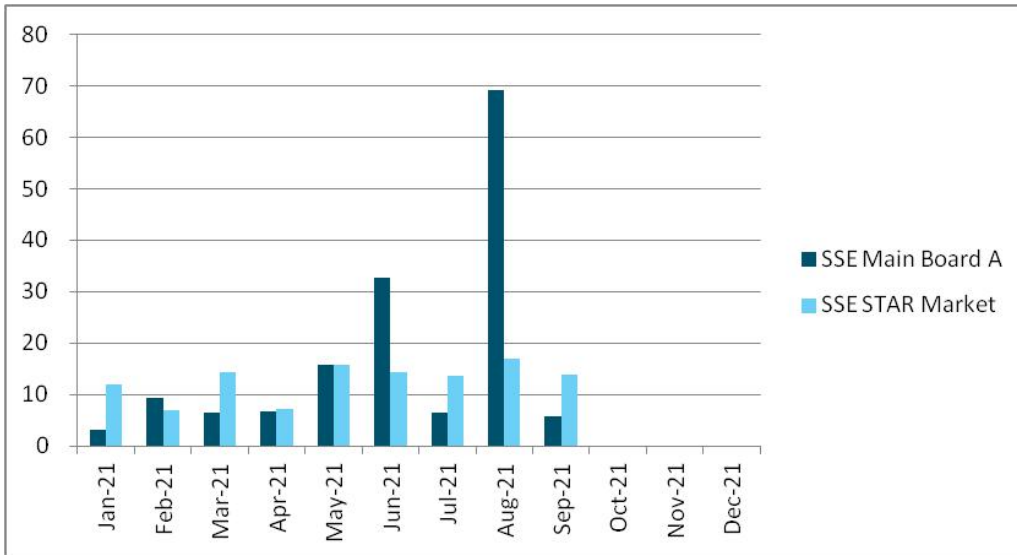
Note: the indexes are rebased to August 31, 2020.

### ● IPO

2021	Main Board A		STAR Market	
	No. of Newly Listed Companies	IPO Proceeds (RMB bn)	No. of Newly Listed Companies	IPO Proceeds (RMB bn)
January	6	3.22	8	11.96
February	7	9.29	9	7.02
March	8	6.45	19	14.43
April	11	6.81	17	7.19
May	13	15.81	14	15.89
June	9	32.65	19	14.34
July	8	6.53	18	13.55
August	8	69.22	12	17.08
September	5	5.87	10	13.85

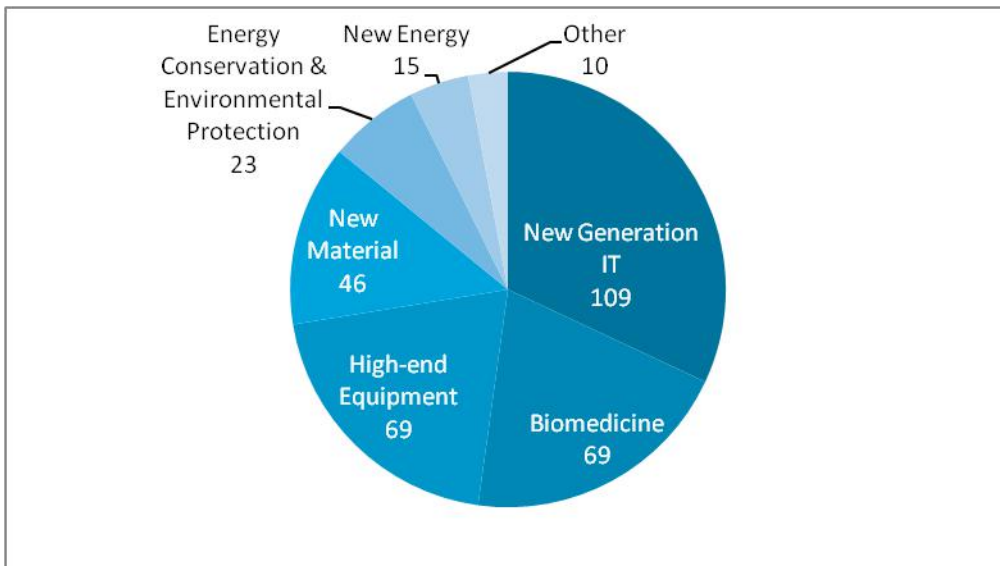
Note: a list of all the newly listed companies is available at the last page.

**Monthly IPO Proceeds (RMB bn)**

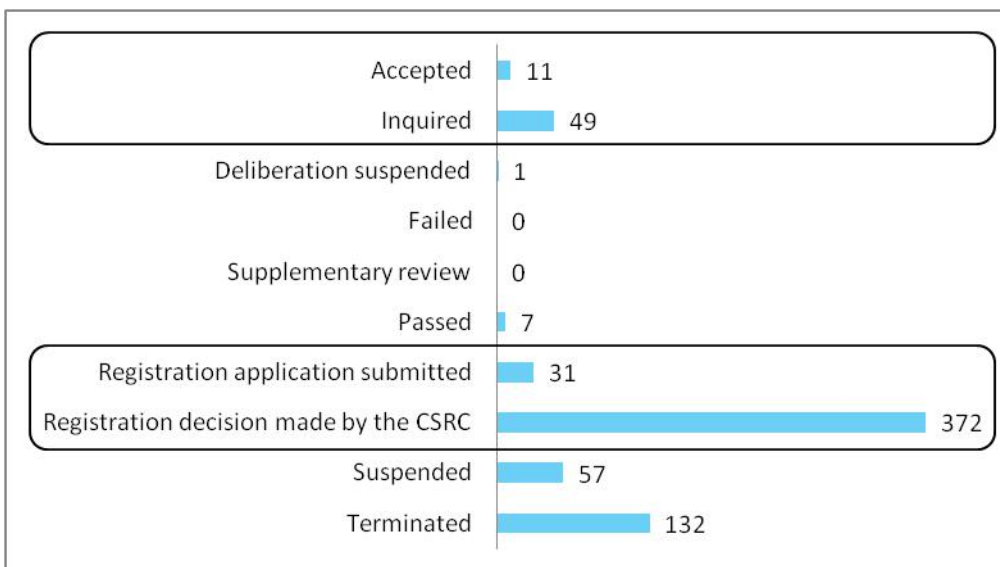


● **STAR Market**

**STAR Market Sector Distribution (No. of listed companies in the sector)**

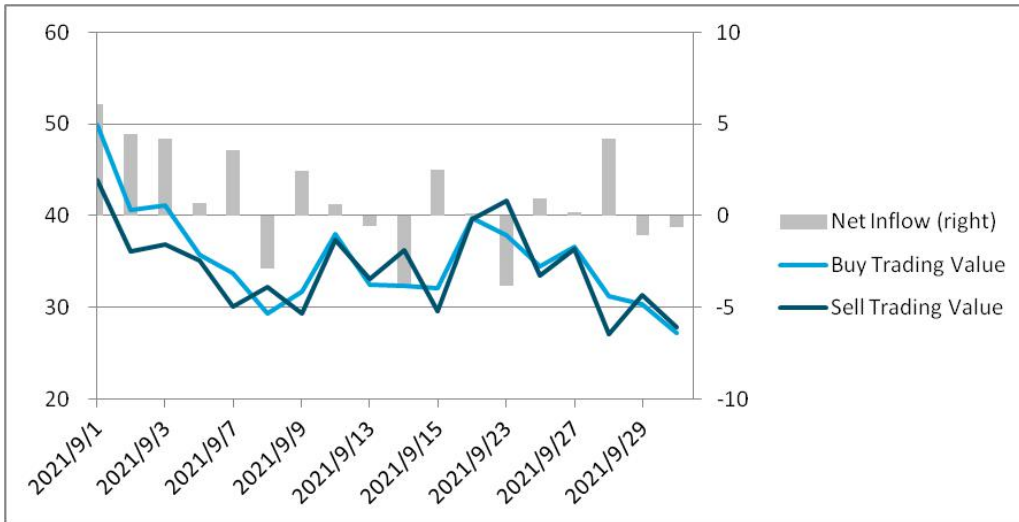


**STAR Market IPO Pipeline (No. of issuers in the registration process)**



## ● Shanghai-Hong Kong Stock Connect

### Northbound Trading Value and Net Inflow (RMB bn)



## Bond Market

Bond Types	Market Value (RMB bn)	MoM Change	Average Daily Trading Value (RMB bn)	MoM Change
Treasury bonds	838.38	3.56%	3.37	9.41%
Local government bonds	813.48	1.89%	0.74	42.38%
Financial bonds	129.35	0.02%	0.09	-64.28%
Corporate bonds	10165.19	1.02%	2.93	-3.02%
Enterprise bonds	865.19	2.22%	21.85	-3.33%
Convertible bonds	469.12	0.49%	32.53	39.45%
Asset-backed securities	1518.19	0.92%	0.87	66.28%
Total	14798.89	1.24%	62.38	16.98%

## ETF Market

ETF Types	No. of ETFs	Market Value (RMB bn)	MoM Change	Average Daily Trading Value (RMB bn)	MoM Change
Equity ETF	304	646.33	5.91%	25.92	8.53%
Bond ETF	12	13.00	3.22%	0.48	15.88%
Commodity ETF (gold)	8	12.12	-0.34%	1.21	-38.50%
Cross-Border ETF	30	67.51	10.44%	4.90	7.87%
Total	354	738.96	6.15%	32.51	5.53%

Note: Exchange-traded money market funds are not included

## Derivatives Market

Options	Average Daily No. of Contracts Traded (mn)	MoM Change	No. of Call Options Contracts (mn)	MoM Change	No. of Put Options Contracts (mn)	MoM Change	Put/Call Ratio
SSE 50ETF Options	2.82	1.47%	1.54	5.41%	1.28	-2.91%	82.79%
CSI 300 ETF Options	1.99	-6.36%	1.00	-1.42%	0.99	-10.90%	98.61%

## Newly Listed Companies

Code	Name	Industry	Market Value (RMB bn)
<b>Main Board</b>			
600955.SH	Lihuayi Weiyuan Chemical Co., Ltd.	Commodity Chemicals	26.16
601868.SH	China Energy Engineering Corporation Limited	Construction & Engineering	107.66
605033.SH	Shaanxi Meibang Pharmaceutical Group Co., Ltd.	Fertilizers & Agricultural Chemicals	2.21
605598.SH	Shanghai Geoharbour Construction Group Co., Ltd.	Construction & Engineering	2.59
605599.SH	Beijing Caishikou Department Store Co.,Ltd.	Apparel, Accessories & Luxury Goods	9.87
<b>STAR Market</b>			
688091.SH	Shanghai Yizhong Pharmaceutical Co., Ltd.	Pharmaceuticals	4.39
688103.SH	Kunshan Guoli Electronic Technology Co., Ltd.	Electronic Components	5.95
688121.SH	Shanghai Supezet Engineering Technology Corp., Ltd.	Industrial Machinery	6.74
688187.SH	Zhuzhou CRRC Times Electric Co. Ltd.	Electrical Components & Equipment	60.45
688622.SH	Guangzhou Hexin Instrument Co.,Ltd.	Industrial Machinery	4.83
688697.SH	Neway CNC Equipment (Suzhou) Co., Ltd.	Industrial Machinery	5.16
688701.SH	Zhejiang Zone-King Environmental Sci&Tech Co., Ltd.	Environmental & Facilities Services	1.73
688707.SH	Guizhou Zhenhua E-chem Inc.	Electrical Components & Equipment	17.21
688711.SH	Macmic Science&Technology Co., Ltd.	Semiconductors	10.38
688767.SH	Hangzhou Biotest Biotech Co.,Ltd.	Biotechnology	6.11