

SSE Newsletter – January

Source: SSE, Wind, as of January 30, 2023.

Monthly News Highlights

SSE Strives to Build Enterprise Digital Service Ecology to Empower Real Economy through Digital Transformation

13 Jan

<http://english.sse.com.cn/news/newsrelease/c/5715358.shtml>

SSE Releases a Notice to Further Enhance Delisting Risk Disclosure

13 Jan

<http://english.sse.com.cn/news/newsrelease/c/5715364.shtml>

The SSE Releases Notice on New Trading Day of the Hong Kong Stock Connect to Fully Ensure the Steady Optimization of Trading Calendar of Shanghai-Hong Kong Stock Connect

19 Jan

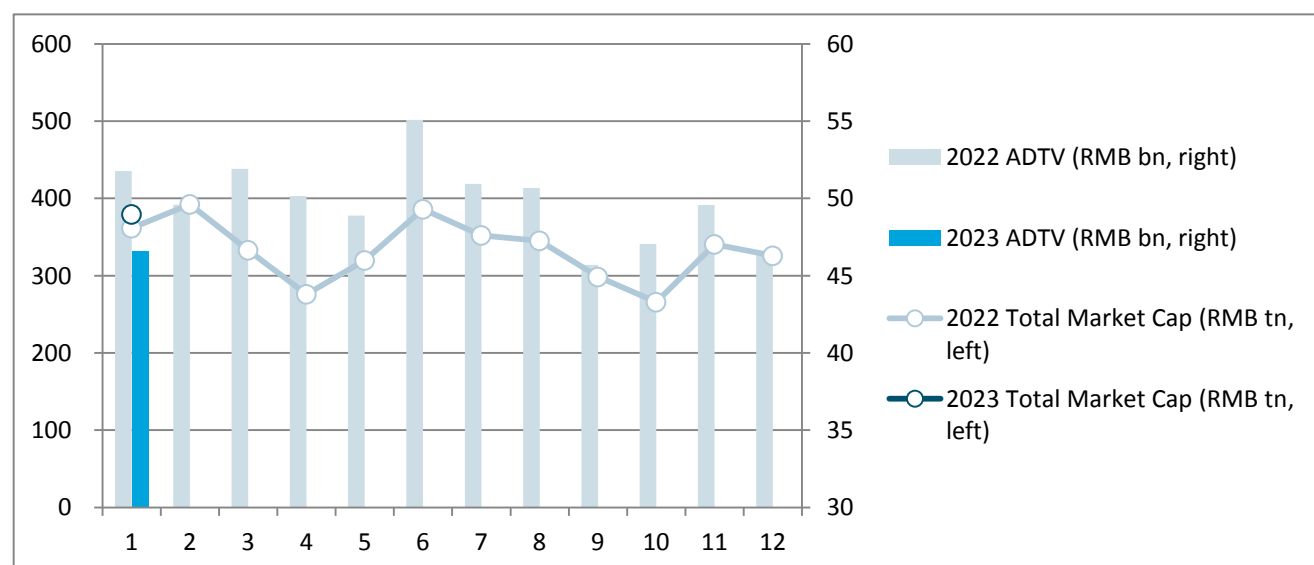
<http://english.sse.com.cn/news/newsrelease/c/5715494.shtml>

Equity Market

● Market Overview

Boards	No. of Listed Companies	Total Market Cap. (RMB tn)	PE (LYR)	Average Daily Trading Value (RMB bn)	Average Daily Trading Value MoM Change
Main Board A	1670	42.65	12.30	283.08	-0.02%
STAR Market	504	6.32	47.83	48.74	4.73%

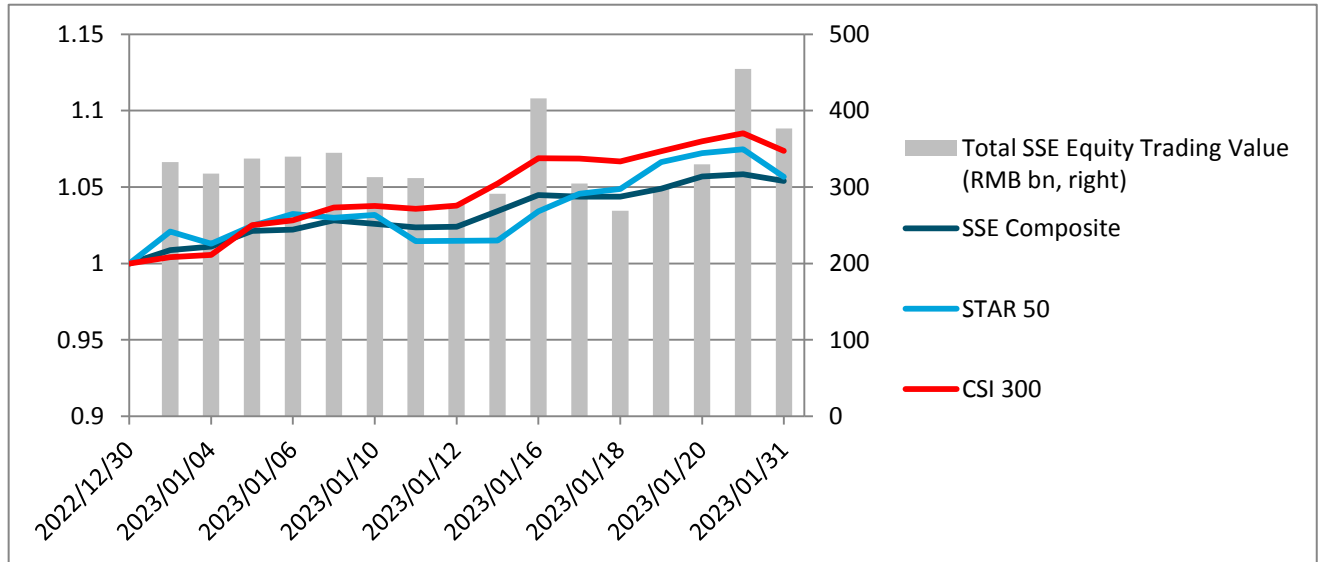
Shanghai A Shares (Main Board A & STAR Market) Market Cap & Trading Value



● **Index Performance**

Indexes	Closing Price	Monthly Performance	YTD Performance
SSE Composite	3255.67	5.39%	5.39%
SSE 50	2807.95	6.55%	6.55%
SSE 180	8723.23	6.01%	6.01%
STAR 50	1014.36	5.67%	5.67%
CSI 300	4156.86	7.37%	7.37%

Index Performance & Equity Trading Value



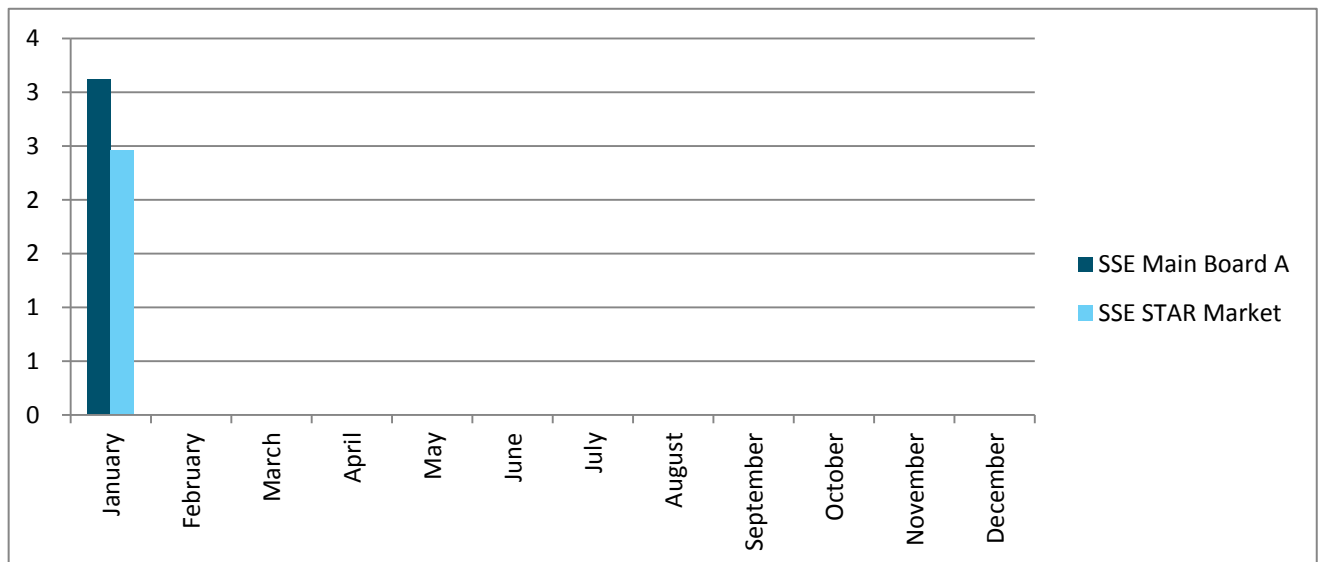
Note: the indexes are rebased to December 30, 2022.

● **IPO**

2022	Main Board A		STAR Market	
	No. of Newly Listed Companies	IPO Proceeds (RMB bn)	No. of Newly Listed Companies	IPO Proceeds (RMB bn)
January	2	3.12	3	2.46
Total	2	3.12	3	2.46

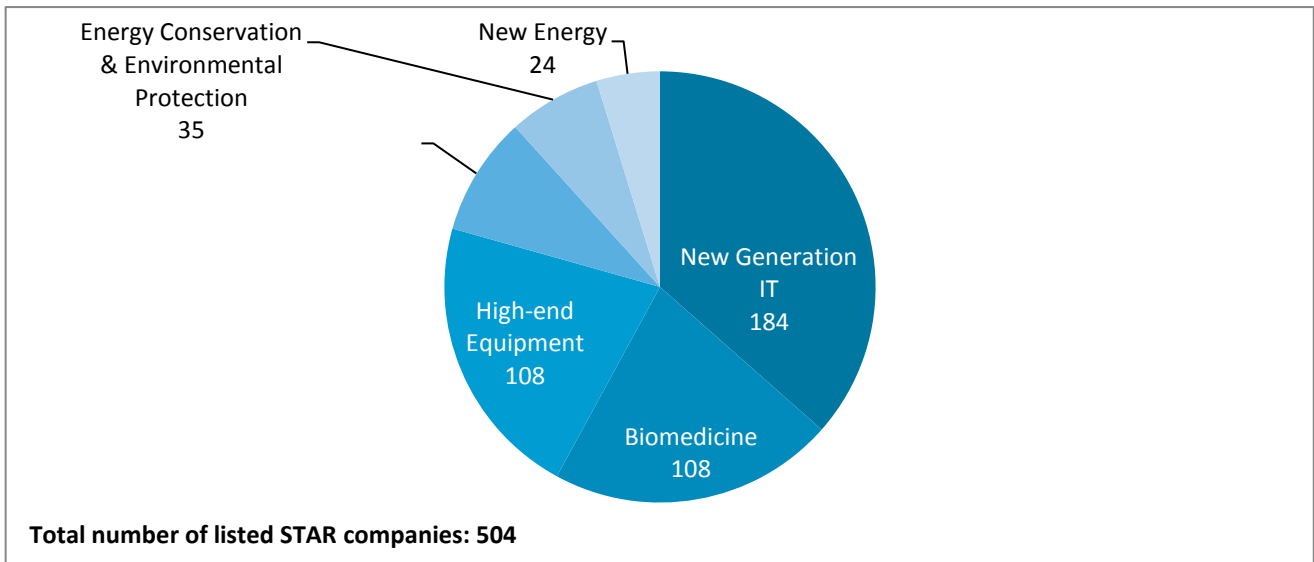
Note: a list of all the newly listed companies this month is available at the last page.

Monthly IPO Proceeds (RMB bn)

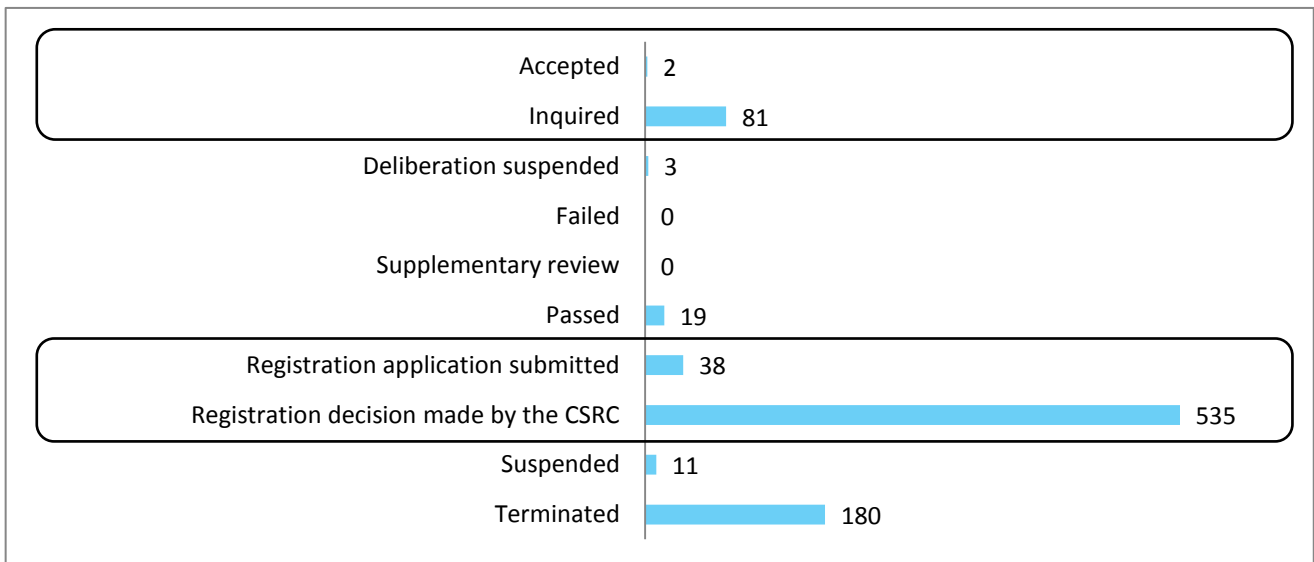


● STAR Market

STAR Market Sector Distribution

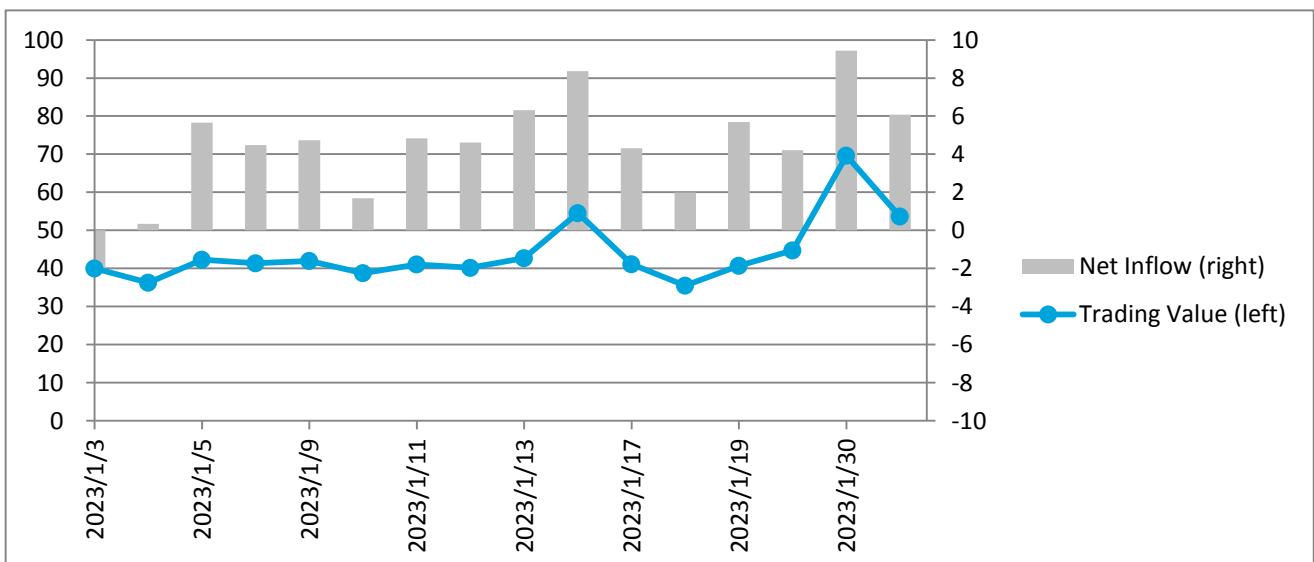


STAR Market IPO Pipeline (as of February 9, 2023)

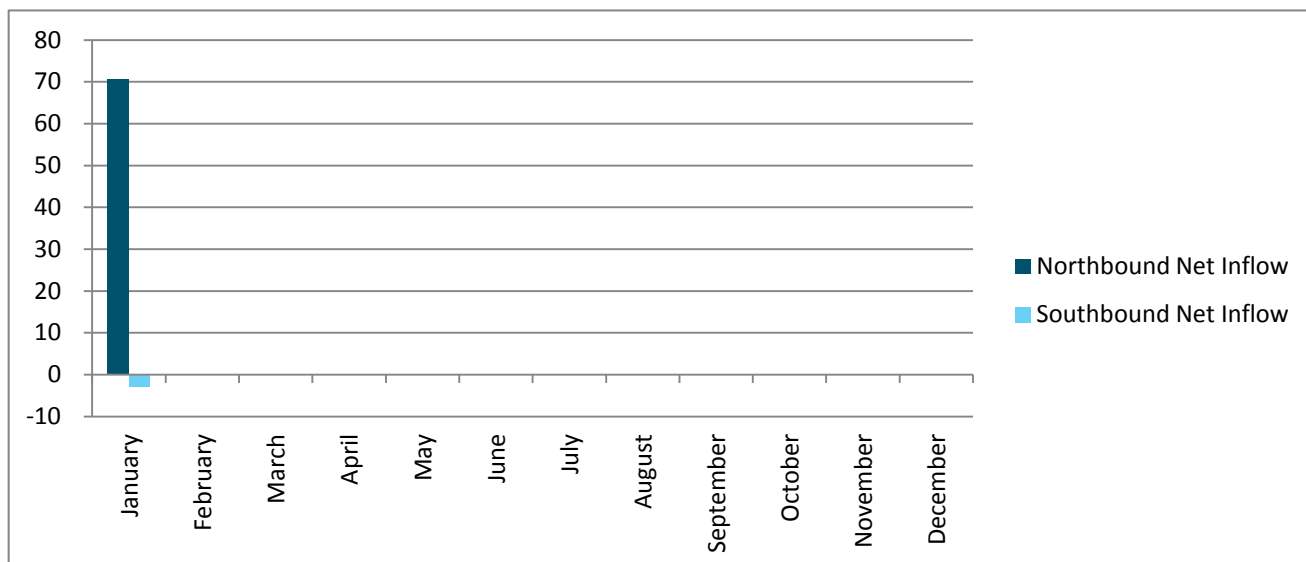


● Shanghai-Hong Kong Stock Connect

Daily Northbound Trading Value and Net Inflow (RMB bn)



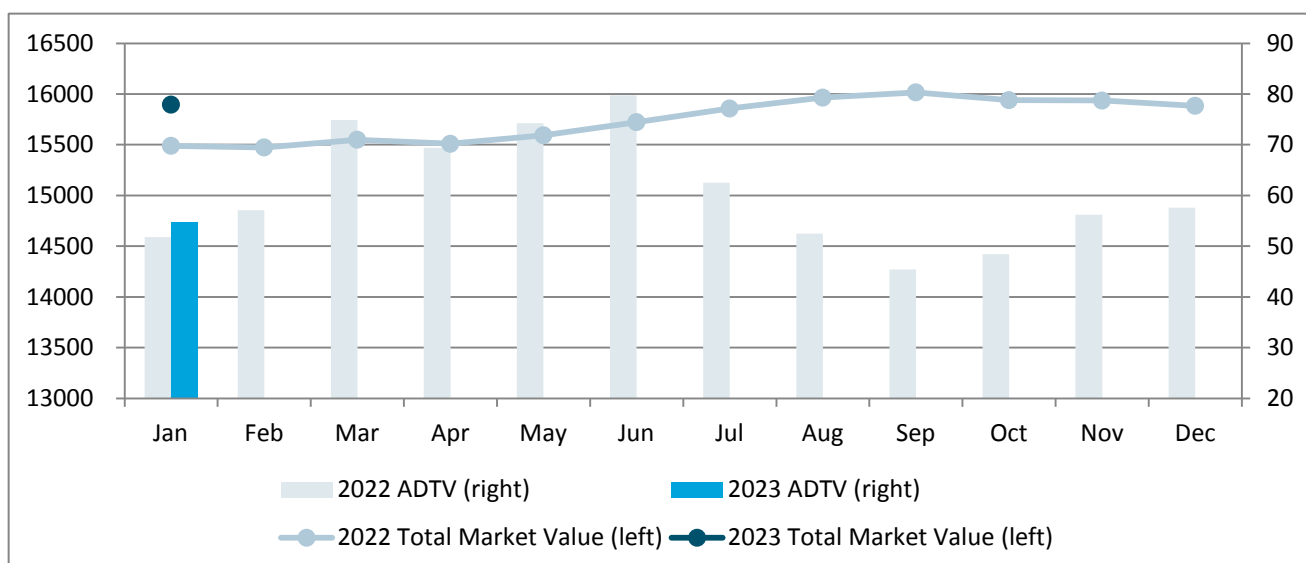
Monthly Northbound and Southbound Net Inflow (RMB bn)



Bond Market

Bond Types	Market Value (RMB bn)	MoM Change	Average Daily Trading Value (RMB bn)	MoM Change
Treasury bonds	882.42	-3.93%	3.89	17.24%
Local government bonds	1160.05	0.92%	0.58	-54.41%
Financial bonds	100.01	2.95%	0.29	311.00%
Corporate bonds	10727.32	-0.25%	4.50	-13.85%
Enterprise bonds	977.67	-0.10%	26.85	-12.16%
Convertible bonds	677.76	4.29%	18.41	8.63%
Asset-backed securities	1370.26	2.58%	0.30	53.61%
Total	15895.50	0.07%	54.81	-4.81%

Monthly Total Market Value and Average Daily Trading Value (RMB bn)



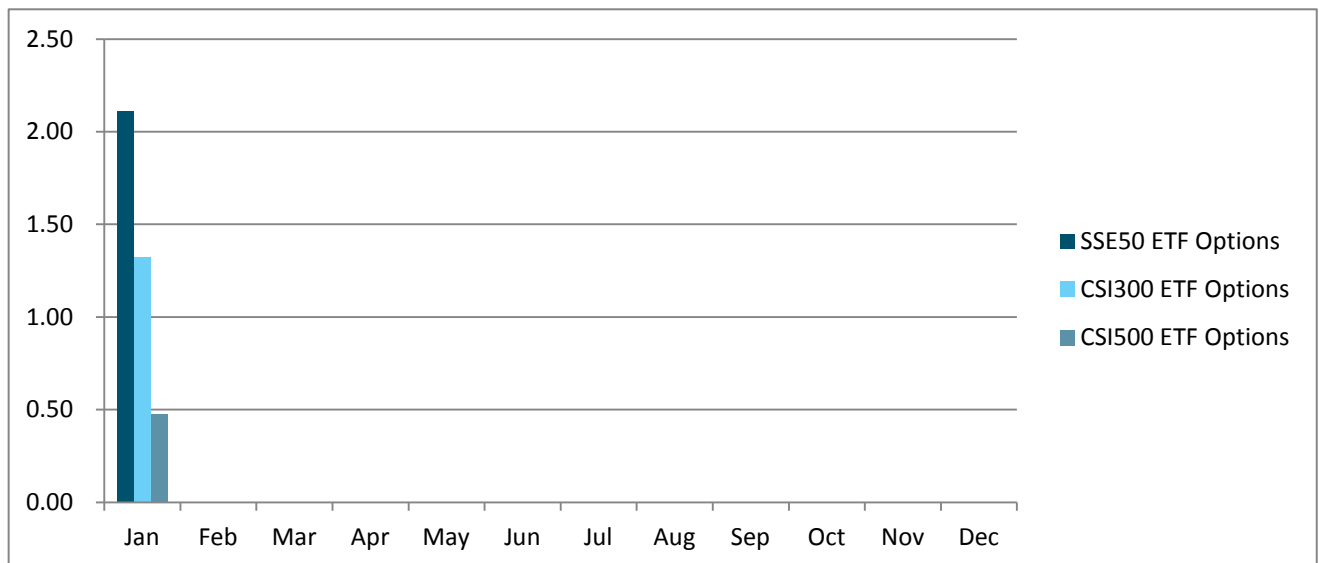
ETF Market

ETF Types & REITs	No. of ETFs	Free-float Market Value (RMB bn)	MoM Change	Average Daily Trading Value (RMB bn)	MoM Change
Equity ETF	381	863.23	9.59%	29.06	11.09%
Bond ETF	13	27.94	-9.65%	10.40	-29.80%
Commodity ETF (gold)	8	10.42	-6.75%	0.95	4.20%
Money Market ETF	24	262.89	-3.57%	35.20	4.00%
Cross-Border ETF	49	143.18	1.92%	13.69	-2.19%
Publicly Offered Infrastructure REITs	15	24.56	0.15%	0.24	-1.27%
Total	490	1332.22	5.11%	89.55	-0.48%

Derivatives Market

Options	Average Daily No. of Contracts Traded (mn)	MoM Change	No. of Call Options Contracts (mn)	MoM Change	No. of Put Options Contracts (mn)	MoM Change	Put/Call Ratio
SSE 50ETF Options	2.11	3.17%	1.11	3.31%	1.00	3.03%	89.83%
CSI 300 ETF Options	1.32	17.87%	0.72	22.91%	0.61	12.45%	85.07%
CSI 500 ETF Options	0.48	0.21%	0.26	13.70%	0.22	-12.13%	84.47%

Monthly Average Daily No. of Contracts Traded (mn)



Newly Listed Companies

Code	Name	Industry	Market Cap. (RMB bn)	Listing Day Return
Main Board				
603173.SH	Hangzhou Fortune Gas Cryogenic Group Co., Ltd.	Industrial Conglomerates	4.73	44.02%
603281.SH	Hubei Jiangnan New Materials Co., Ltd.	Specialty Chemicals	13.67	44.00%
STAR Market				
688435.SH	Shanghai Information2 Software Inc.	Application Software	8.60	176.77%
688485.SH	Beijing Jiuzhou Yi Gui Environmental Technology Co.,Ltd.	Building Products	2.79	23.41%
688506.SH	Sichuan Biokin Pharmaceutical Co., Ltd.	Pharmaceuticals	26.27	29.76%

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