

价值引领,开放赋能——国际资本投资并购新机遇

Value-Driven, Openness-Empowered, New Investment and M&A Opportunities for Global Investors

上海证券交易所国际投资者大会

Shanghai Stock Exchange Global Investors Conference

分会场1(主会场) Track 1 (Main Session) 2025年11月12日 November 12, 2025

分论坛 / Parallel Forum

圆桌讨论 / Panel

全球资本布局中国:把握演进中的投资机遇 Global Asset Allocation: China's Evolving Investment Landscape

讨论嘉宾 / Panelists



Tariq Ahmad

APAC CEO, Franklin Templeton

富兰克林邓普顿亚太区首席执行官

Tariq Ahmad 先生自2023年起担任富兰克林邓普顿亚太区负责人。

在逾20年的资产管理生涯中, Tariq 曾与英国、中东及亚太地区客户合作。

加入公司前,Tariq 曾任布兰迪环球(Brandywine Global)投资(亚洲)首席执行官兼亚太区负责人、Rogge Global Partners 亚太区首席执行官兼合伙人。

Tariq 运用其在投资、财富管理及科技领域的专长,致力于提升客户回报。

Tariq 是皇家科学学院的会员,拥有贝叶斯商学院(前卡斯商学院)的投资管理硕士学位及帝国理工学院商业研究荣 誉学士学位。

Tariq Ahmad has been the Head of Asia Pacific at Franklin Templeton since 2023. With over 20 years of experience in asset management, he has worked with clients across the UK, Middle East and Asia Pacific. Before joining Franklin Templeton in 2021, Tariq held senior leadership roles as CEO and Head of Asia at Brandywine Global

Investment (Asia), and CEO and Partner at Rogge Global Partners Asia. He leverages his expertise in investment management, wealth management and technology solutions to help clients achieve better outcomes.

Tariq is an Associate of the Royal College of Science. He holds an MSc in Investment Management from Bayes Business School (formerly Cass Business School) and a BSc (Hon) in Business Studies from Imperial College London.



Patrick LIU 刘颂 路博迈亚太区负责人

Head of APAC, Neuberger Berman

志资产管理(Deutsche Asset Management)大中华区主管,负责拓展区内业务;而此前则曾于香港及内地分别效力 景顺(Invesco)和景顺长城(Invesco Great Wall),担任不同的机构销售及管理职位6年。刘颂先生于伦敦的Rothschild 投资银行部开展其投资事业。 刘颂先生获得英国牛津大学颁授工商管理硕士学位、上海交通大学颁授电子工程理学士学位。 Mr. Patrick Liu joined Neuberger Berman in 2017 and currently serves as President of Neuberger Berman Asia and Chairman of

Neuberger Berman Fund Management (China) Co., Ltd. Prior to joining Neuberger Berman, Mr. Liu was General Manager of HFT Investment Management. Before that, he was Head of Greater China for Deutsche Asset Management, responsible for expanding

周朗

the firm's business in the region. Earlier in his career, he spent six years in various institutional sales and management roles at Invesco and Invesco Great Wall in Hong Kong and mainland China. Mr. Liu began his investment career in the investment banking division of Rothschild in London. Mr. Liu holds an MBA from the University of Oxford and a Bachelor's degree in Electronic Engineering from Shanghai Jiao Tong University.



China.

华平投资董事总经理,中国区联席总裁 Managing Director, Co-Head of China, Warburg Pincus

周先生现任华平投资全球合伙人兼中国区联席总裁,负责华平投资在大中华区金融服务、企业服务及工业技术领域的

Ben ZHOU

资源与深刻的投资洞见,周先生推动了华平在持牌金融机构及金融服务领域建立广泛影响力。 周先生长期与中国经济金融监管机构保持密切沟通,并协调东西方在贸易与金融交流领域的跨境对话。

Mr. Zhou is currently a Global Partner and Co-Head of China at Warburg Pincus, where he is responsible for the overall management of Warburg Pincus' equity investments in the financial services, enterprise services and industrial technology sectors in Greater

Mr. Zhou joined Warburg Pincus in 2005 and has been with Warburg Pincus for almost 20 years. Mr. Zhou founded Warburg Pincus' China financial services practice. Through his rich industry resources and deep investment insights, Mr. Zhou drove Warburg Pincus' extensive presence in licensed financial institutions and financial services.

Mr. Zhou has long been in close communication with China's economic and financial regulators and assists in coordinating

cross-border dialogues on trade and financial exchanges between the East and the West.

主持人 / Moderator



Edward Park 中信证券国际全球机构股票业务主管,副首席执行官 **Global Head of Institutional Equities & Deputy CEO, CITIC Securities**

International Company Limited 朴爱德华被任命为中信里昂证券集团全球机构股票主管兼副首席执行官,负责机构股票、里昂证券基金服务、证券融 资及所有中信里昂证券海外业务。朴爱德华于1998年首次加入里昂证券,在机构股票业务方面拥有超过26年的经验。

宾夕法尼亚大学沃顿商学院的金融学学士学位。 Edward Park has been appointed as Global Head of Institutional Equities and Deputy Chief Executive Officer CITIC CLSA Group, responsible for Institutional Equities, CLSA Fund Services, Securities Financing and all CITIC CLSA overseas locations. Edward Park, who first joined CLSA in 1998, has over 26 years of experience in Institutional equities business. During his years at CLSA, Edward has worked in Tokyo, Seoul and Hong Kong offices and held the position as Group Head of Trading & Execution Services.

Edward holds a Bachelor's Degree in Finance from the Wharton School at University of Pennsylvania.

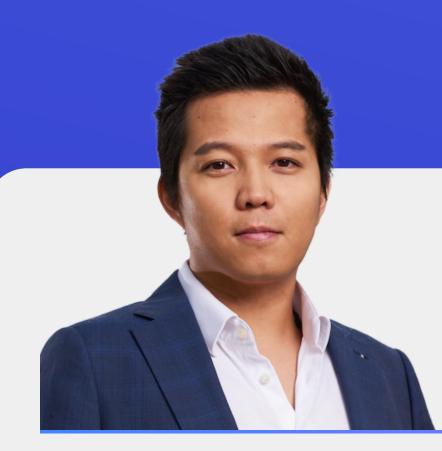
在里昂证券工作期间,朴爱德华曾在东京、首尔和香港办公室工作,并担任集团交易与执行服务主管。朴爱德华拥有

圆桌讨论 / Panel

技术赋能新消费:聚焦生态协同与价值创造

Technology Empowers New Consumption
— Focus on Ecosystem Synergy and Value Creation

讨论嘉宾 / Panelists



刘靖康 LIU Jingkang

影石创新科技股份有限公司创始人、董事长 Founder and Chairman of Arashi Vision Inc.

影石Insta360创始人兼董事长

2017年, 福布斯 "30岁以下亚洲杰出人物榜单", 福布斯中国 "30位30岁以下精英榜"

2019年,共青团中央、人力资源社会保障部第十届中国青年创业奖,教育部首届创新创业英才奖

2021年,《财富》"中国40位40岁以下商界精英"榜单

Jingkang(JK) Liu, the founder of Insta360, has been recognized as one of Forbes' "30 Under 30" for his outstanding achievements in innovation and entrepreneurship. JK was fascinated by technology since a young age, which shaped his approach to building Insta360. A visionary entrepreneur, JK established Insta360 in 2015 with the goal of revolutionizing immersive videography, and led the company to become the No.1 Brand in 360-degree and action cameras.

Known for his relentless pursuit of product excellence, JK operates as a product-focused leader, driving his team to Think Bold. Under his leadership, Insta360 forges ahead with its vision of to become the one of the world's top camera brands through bold innovation.



马建军 MA Jianjun

科沃斯机器人股份有限公司首席财务官 CFO of Ecovacs Robotics Co., Ltd.

马建军先生,于2016年加入科沃斯机器人股份有限公司,现任公司董事,首席财务官及董事会秘书,参与公司整体战略规划并负责公司对外投融资,资本市场及法务工作。马先生同时还兼任科沃斯参与发起设立的专注于机器人及AI领域早期投资的隐峰资本董事长。加入科沃斯之前,马先生于瑞士信贷从事投资银行工作。马先生本科毕业于上海交通大学,并拥有美国西北大学凯洛格商学院MBA学位。

Mr. Andy Ma joined Ecovacs Robotics in 2016 and currently serves as Board Director, Chief Financial Officer and Board Secretary. He is involved in the company's overall strategic planning and responsible for strategic investment and financing, capital markets, and legal affairs. Mr. Ma also is also chairman of Yinfeng Capital, an Ecovacs co-founded investment firm that focuses on early stage investment in AI and robotics field.

Prior to Ecovacs, Mr. Ma worked in the investment banking division at Credit Suisse. Mr. Ma graduated from Shanghai Jiaotong University with Bachelor of Science degree and earned his MBA from Kellogg School of Management at Northwestern University.



刘忱 LIU Chen

上海合合信息科技股份有限公司董事、董秘 Director & Board Secretary of Intsig Information Co., Ltd.

上海合合信息科技股份有限公司董事,上海市人大代表。 刘先生于2016年4月加入合合信息,曾担任公司财务总监,现任董事及董事会秘书职位。

Mr. Liu Chen, Executive Director of Intsig Information Co., Ltd., Deputy to the Shanghai Municipal People's Congress.

Mr. Liu joined Intsig Information Co., Ltd. in April 2016 and held the position of Financial Director from May 2020 to April 2021. Currently, he holds the roles of Executive Director and Board Secretary.

主持人 / Moderator



Commerce (First Class Honors) from the University of Sydney, Australia.

姚橙 Alex YAO

Managing Director, Head of China Equity Research, J.P. Morgan Securities (China) Company Limited

摩根大通证券(中国)有限公司中国股票研究主管,董事总经理

姚橙是摩根大通董事总经理,担任中国股票研究主管及亚洲科技、媒体与电信研究联席主管。他于2013年7月加入摩根大通,拥有超过十年的中国互联网研究经验。他的研究覆盖范围从传统互联网到新兴的"互联网+"领域,如互联

网金融、生成式人工智能和自动驾驶。姚橙将摩根大通全球研究平台的洞察与亚洲本地独特视角相结合。他拥有澳大利亚悉尼大学一等荣誉商学硕士学位。
Alex Yao is a Managing Director, Head of China Equity Research and Co-Head of Asia Technology, Media & Telecommunications Research. He joined J.P. Morgan in July 2013. He has over 10 years of experience in China Internet research. His coverage ranges from traditional Internet to burgeoning Internet+ areas such as Internet finance, generative AI and autonomous driving. Alex

combines research insights from J.P. Morgan's global research franchise and local unique aspects in Asia. He has a Master of

主题演讲 / Keynote

公司ESG披露实践 Corporate's ESG Disclosure Practice



王莉 WANG Li

贵州茅台酒股份有限公司董事、代总经理 Director and Acting General Manager, Kweichow Moutai Co., Ltd.

1994年加入茅台,长期从事质量管理、科技创新工作,现任茅台集团党委副书记、副董事长、总经理、总工程师,茅台股份公司党委副书记,代行总经理职责,全国白酒标准化技术委员会副主任委员,享国务院特殊津贴,获国家"高层次人才特殊支持计划"科技创新领军人才、中国酿酒大师、轻工大国工匠、首席品酒师称号。主持省部级重大科研项目8项,十四五期间申请国家发明专利100项,发表科技论文78篇,各类科技表彰20余项。

Joined Moutai in 1994 and has long been engaged in quality management and technological innovation work. Currently serves as Deputy Secretary of the Party Committee, Vice Chairman, General Manager, and Chief Engineer of Moutai Group, Deputy Secretary of the Party Committee of Moutai Co., Ltd., and acts as General Manager. Serves as Deputy Chairman of the National Liquor Standardization Technical Committee. Enjoys the special allowance from the State Council. Has been awarded the title of Leading Talent in Scientific and Technological Innovation under the National "High-level Talent Special Support Program", Chinese Master of Liquor-making, Grand Craftsman in Light Industry, and Chief Sommelier. Has presided over 8 major scientific research projects at the provincial and ministerial level. During the 14th Five-Year Plan period, 100 national invention patents have been applied for, and 78 scientific and technological papers have been published. Has received more than 20 various scientific and technological commendations.

从合规披露到价值创造: ESG赋能上市公司 高质量发展

From Compliance Disclosure to Value Creation: ESG **Empowers High-Quality Development of Listed** Companies

讨论嘉宾 / Panelists



杨庆华 YANG Qinghua

中国三峡新能源(集团)股份有限公司总会计师 Chief Accountant of China Three Gorges Renewables (Group) Co., Ltd.

杨庆华先生,管理学硕士,高级会计师,中国注册会计师协会非执业会员。先后在长江电力、三峡集团总部、三峡国 际欧洲公司、长江生态环保集团工作,2009-2011年曾在国务院国资委挂职锻炼。现任中国三峡新能源(集团)股份 有限公司总会计师。他长期从事公司治理、财务管理、投资并购相关工作,曾参与长江电力股权分置改革、三峡工程 发电资产整体上市、三峡集团竞标葡萄牙电力公司第一大股权、投资并购湖北能源等重大项目。

Mr. Yang Qinghua holds a Master's Degree in Business Administration and is a Senior Accountant and non-practicing member of the Chinese Institute of Certified Public Accountants. He has worked at China Yangtze Power Co., Ltd., the headquarters of China Three Gorges Corporation, China Three Gorges International Europe Company, and Yangtze Ecology and Environment Co., Ltd. From 2009 to 2011, he was seconded to the State-owned Assets Supervision and Administration Commission of the State Council. He currently serves as Chief Accountant of China Three Gorges Renewables (Group) Co., Ltd. With extensive experience in corporate governance, financial management, investments and mergers and acquisitions, he has been involved in several major projects, including the equity-split reform of China Yangtze Power Co., Ltd., the complete listing of Three Gorges Project power generation assets, the Three Gorges Corporation's bid for the largest stake in Energias de Portugal and the investment and the acquisition of Hubei Energy Group Co., Ltd.



张晨光 ZHANG Chenguang

内蒙古伊利实业集团股份有限公司可持续发展业务负责人 Deputy Director of Sustainable Development, Inner Mongolia Yili Industrial Group Co.,Ltd.

张晨光先生现任伊利集团可持续发展业务负责人,在可持续发展与ESG领域拥有逾十五年工作经验。

张先生主要负责公司的可持续发展战略规划及ESG信息披露工作,建立了覆盖全集团的可持续治理与执行体系,通过 识别核心议题、推动关键举措落地、强化内外部沟通与专业信息披露,推动了伊利集团在ESG评级方面的稳步提高, 进一步夯实了伊利集团作为行业龙头企业在可持续价值创造方面的长期竞争优势。

张先生同时兼任中国上市公司协会可持续发展专业委员会专家组成员、可持续与负责任供应链机构SEDEX董事等职务, 并曾参与中国欧盟商会可持续发展工作组工作。

Mr. Zhang Chenguang currently serves as the Head of Sustainability at the Yili Group, with over 15 years of professional experience in sustainability and ESG. He is primarily responsible for Yili's sustainability strategy planning, monitoring, and ESG information disclosure. Mr. Zhang

has successfully established a comprehensive sustainability governance and execution system across the entire organization. By identifying material issues, driving the implementation of key initiatives, and enhancing both internal and external communication and disclosure, he has helped drive steady improvement in Yili's ESG ratings. These efforts have further solidified Yili's long-term competitive edge in sustainable value creation as a dairy industry leader. In addition, Mr. Zhang serves as an expert member of the Sustainability Committee at the China Association for Public Companies

and holds a directorship at SEDEX, an international organization focused on sustainable and responsible supply chains. He was also previously a member of the Sustainability Task Force of the European Union Chamber of Commerce in China.



中证指数有限公司总经理助理 Assistant General Manager, China Securities Index Co., Ltd.

SONG Hongyu

宋红雨女士拥有经济学博士学位。 Ms. Hongyu Song currently serves as Assistant General Manager of China Securities Index Co., Ltd., mainly in charge of work related to index research and development, bond valuation, and ESG research. Previously, she held positions as Assistant

宋红雨

Director of the Research and Development Department at Tiantong Fund Management Co., Ltd., and Director of the Research and Development Department at China Securities Index Co., Ltd. Ms. Hongyu Song holds a Doctor's degree in Economics.

张大川



Head of ESG Business Line, JPMorgan Asset Management(China) Company Limited

ZHANG Dachuan

在中国大陆ESG相关的各项业务活动,包括发展ESG产品线、推进ESG投研整合、拓展ESG业务等。张大川先生的行业 经验超过10年。他于2022年加入公司担任ESG业务总监。张先生拥有美国罗格斯新泽西州立大学数学金融理学硕士学 位,以及中国东北财经大学数学与应用数学理学学士学位。他是注册金融分析师(CFA)和金融风险管理师(FRM)。

摩根基金管理(中国)有限公司ESG业务总监

Dachuan Zhang, executive director, is Head of ESG Business Line, J.P. Morgan Asset Management (China) Company Limited, based in Shanghai. As Head of ESG Business Line, he oversees all of the firm's ESG business activities in China, including developing ESG product line-up, piloting ESG investment integration, expanding ESG business, and etc. Dachuan joined the firm in 2022 as Head of ESG Business Line. Dachuan obtained an MS degree in Mathematical Finance from Rutgers, The State University of New Jersey, USA, and a BS in Mathematics and Applied Mathematics from the Dongbei University of Finance and Economics, Dalian, China. He is also a CFA charterholder and a FRM.



主持人 / Moderator

上海证券交易所上市公司管理一部副总监

Executive Director of Listed Company Management Department I, SSE

王晶莹 WANG Jingying

王晶莹女士,会计学硕士,CPA,现为上海证券交易所上市公司管理一部副总监。此前,在上交所上市审核中心、债 券业务中心等部门亦有工作经历。

Ms. Wang Jingying holds a Master Degree in Accountancy, CPA, currently serves as the Executive Director of the Listed Company Management Department I at the Shanghai Stock Exchange. She also has extensive and profound work experience in the Listing Review Center, Bond Market Center and other departments of the Exchange.

圆桌讨论 / Panel

科创引领,指数为桥:捕捉中国新经济的 ETF投资机遇

Accessing China's New Economy via STAR Market ETFs

讨论嘉宾 / Panelists



黄婉君 Christine HUANG

景顺投资管理有限公司亚太区ETF总监 Director, Head of ETF Business, Asia Pacific, Invesco

黄婉君女士现任景顺亚太区ETF 总监ETF, 主要负责带领景顺全球交易所交易基金(ETF)和指数化投资策略在亚太地区的业务策略、产品定位与及市场开发战略。

黄女士拥有超过二十年的ETF 和指数产品经验。在加入景顺前,她曾经担任Lyxor ETF 的副总裁,主导UCITS ETF 在亚洲市场挂牌上市和营销。此前,黄女士在富时集团负责市场営销,并就亚太区的指数化投资与地区交易所紧密合作。 黄女士毕业于美国威斯康辛米尔瓦基大学,拥有工商管理硕士学位。

Christine Huang is a Director and Head of ETF Business in Asia pacific at Invesco. In this role, she is responsible for Invesco Global exchange traded funds (ETFS) business strategy, product positioning and market development in Asia pacific. Christine has 20 years of experience in ETF and indexing strategies. Prior to joining Invesco, Christine was Vice President of Lyxor ETF responsible for facilitating first cross-listing of UCITS ETFs in Asia. Prior to that, she was Sales Manager at FTSE Group, working closely with regional stock exchanges for local indexes in Asia pacific.

Christine graduated from University of Wisconsin-Milwaukee USA, with a Master of Business Administration degree.



郭中宝 Jeffery GUO

国泰海通证券海外机构销售部总经理 General Manager of Overseas Institutional Sales Department, Guotai Haitong Securities

郭中宝,现任国泰海通证券股份有限公司海外机构销售部总经理,曾任英国汇丰控股中国事务部总经理。现为中国人民银行青年联合会常委,中国期货业协会国际业务委员。曾在《中国金融》、《中国债券》发表多篇文章,并翻译出版了《债市无疆》(中国金融出版社)。

He currently serves as the General Manager of the Overseas Institutional Sales Department at Guotai Haitong Securities Co., Ltd. Previously, he held positions including General Manager of the China Affairs Department at HSBC Holdings plc (UK). He led a series of landmark capital market transactions, including World Bank's debut bond issuance at China Interbank bond market. Currently, he is a Standing Committee Member of the Youth Federation of the People's Bank of China and a Member of the International Business Committee of the China Futures Association.

He has published articles in China Finance and China Bonds, and translated and published the book Bond Markets Without Borders (China Financial Publishing House).



庞亚平 PANG Yaping

Head of Index Research Department, E Fund Management

庞亚平,现任易方达基金管理有限公司董事总经理,指数研究部总经理、指数投资决策委员会委员、基金经理。拥有近16年指数编制开发、指数投资管理、指数解决方案等相关经验。

易方达基金指数研究部总经理

Pang Yaping, Managing Director of E Fund Management Co., Ltd., General Manager of the Index Research Department, Member of the Index Investment Decision Committee, and Portfolio Manager. He has nearly 16 years of experience in index construction and development, index fund investment management, index-based investment solutions.



AUM exceeds RMB 300 billion.

徐猛 XU Meng

华夏基金数量投资部负责人 Head of Global Index and Quantitative Investment, ChinaAMC

徐猛,华夏基金数量投资部行政负责人。2006年2月加入华夏基金,从事ETF投资研究工作,具有12年公募基金管理 经验,目前管理华夏上证50 ETF、科创创业50 ETF、恒生科技ETF、恒生互联网ETF、港股通科技ETF等基金,管理规

模超3000亿元。
Mr. XU Meng, Executive Head of Global Index and Quantitative Investment at ChinaAMC. Mr. Xu joined ChinaAMC in February 2006 and has been specializing in ETF research and investment. He has over 12 years of fund management experience, and is currently responsible for managing A-share ETFs including SSE 50 ETF and CSI STAR & ChiNext 50 ETF, as well as cross-border

ETFs such as Hang Seng TECH ETF, Hang Seng Internet & Information Technology ETF, and CNI HK Connect Technology ETF. Current

交易所债券市场开放投资新机遇

Opening-Up of the Exchange Bond Market: Unlocking **New Investment Opportunities**

讨论嘉宾 / Panelists



Suvir Loomba

汇丰银行证券服务部亚太区主管 **Head of Securities Services Asia, HSBC**

自2024年8月起,Suvir Loomba担任汇丰银行证券服务部亚太区主管,负责该关键业务的战略制定和执行。在担任 现职之前,Suvir曾领导过包括全球托管业务和亚太区发行人服务业务在内的多个业务部门。他拥有丰富的经验和对 证券服务和资本市场领域的深刻理解,积极参与重要的行业组织,推动行业的技术和商业转型。Suvir此前曾在新加 坡、伦敦和香港任职,工作内容涵盖产品、运营、销售与客户管理以及变革管理。

Suvir拥有印度印多尔管理学院金融学工商管理硕士学位,以及德里大学圣斯蒂芬学院经济学学士(荣誉)学位。

Suvir Loomba is the Regional Head of Securities Services Asia since August 2024, responsible for strategy and execution for this key business. Suvir has led businesses including Custody (globally) and Issuer Services (Asia) prior to his current assignment. He brings a wealth of experience and deep understanding of Securities Services and Capital Markets space, participating actively in key industry bodies, driving technological and commercial transformation in the industry.

Suvir's previous roles have been based in Singapore, London and Hong Kong, spanning Product, Operations, Sales & Client Management and Change. Suvir holds an MBA in Finance from Indian Institute of Management, Indore and a Bachelors (Hons) degree in Economics from St. Stephen's, Delhi University.



David YIM

渣打银行大中华及北亚区债务资本市场主管 Head of Debt Capital Markets, Greater China& North Asia Capital Markets, Standard Chartered Bank (Hong Kong) Limited

严守敬先生任职渣打银行大中华及北亚区债务资本市场主管,在大中华地区拥有超过25年债务资本市场经验。在2015 年加入渣打银行之前,严守敬先生任职苏格兰皇家银行北亚区债务资本市场部主管,涵盖投资级债券、高收益债券和 银团贷款, 重要客户包括政策性银行、主要的商业银行、国有企业和民营企业等。 严守敬先生拥有注册金融分析师资格,并获英国伦敦帝国学院工商管理硕士学位。

With 25 years of experience in debt capital markets, David is the Head of Debt Capital Markets, Greater China & North Asia at Standard Chartered Bank. Prior to joining Standard Chartered Bank in 2015, David was the Head of NEA Debt Capital Markets at the Royal Bank of Scotland, covering investment grade bonds, highlield bonds and syndication. David has tremendous experience in assisting Chinese issuers, including policy banks, major commercial banks, SOEs and POEs, to raise funds in debt capital markets.

David is a CFA and holds a MBA from Imperial College London.



FICC business.

高盛(中国)管理委员会成员 Member of the Management Council, Goldman Sachs China

孙祺

孙祺先生担任高盛(中国)证券有限责任公司管理委员会成员,分管公司自营业务。

SUN Qi

孙祺先生在固定收益领域有逾18年的工作经验。在加入高盛之前,曾担任瑞银证券有限责任公司上海分公司负责人, 固定收益部总监。

Sun Qi is the Member of the Management Council of Goldman Sachs (China) Securities Limited Company, be responsible for

Sun Qi is also the Member of FICC Experts Committee, Securities Association of China, providing views and advice to Securities industry. Sun Qi has more than 18 years working experience in FICC area. Before joining Goldman Sachs, he was Head of Shanghai Branch and Head of FICC Department of UBS Securities.



General Manager, Capital Markets Department, Mizuho Bank (China), Ltd.

瑞穗银行(中国)有限公司资本市场部总经理

段瑞旗 DUAN Ruiqi

年借调至瑞穗银行(中国)有限公司,负责本行的资本市场业务。长期从事境内外债券市场及其它证券业务,熟悉境 内外债务融资资本市场,多次受邀参加监管部门组织的涉及债券市场对外开放和市场准入等相关管理办法的起草讨论。

Mr. Duan joined Mizuho Securities Tokyo Headquarters in 2005, with extensive experience in bond underwriting and other debt capital market businesses across its Tokyo and Beijing offices. In 2014, he was seconded to Mizuho Bank (China) Co., Ltd., where he took charge of the bank's capital market operations. Boasting in-depth expertise in domestic and overseas debt financing markets, he has long been participating in drafting discussions on China's bond market opening-up and market access organized by regulators. Mr. Duan is to be appointed as Deputy General Manager of the newly established Mizuho Securities (China) Co., Ltd.

主持人 / Moderator



胡汉英 HU Hanying 上海证券交易所债券业务中心副总监

Executive Director, SSE Bond Market Center

胡汉英,20年证券市场从业经验,现任上海证券交易所债券业务中心副总监。金融学硕士,长期深耕债券二级市场, 专注债券市场交易产品及机制创新、债市对外开放等领域,曾牵头制定上交所债券交易规则,为交易所债券市场发展 提供关键支持。

Hu Hanying has 20 years of experience in the securities market and currently serves as Executive Director of the Bond Market Center at Shanghai Stock Exchange. Holding a Master of Finance degree, he has long been deeply engaged in the bond secondary market, focusing on areas such as bond market trading products, mechanism innovation, and bond market opening-up. He once took the lead in formulating bond trading rules at Shanghai Stock Exchange, providing key support for the development of the exchange's bond market.